

OL/SE/736/July 2025-26

July 28, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: OMAXE
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Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["SEBI LODR Regulations, 2015"]

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI LODR Regulations, 2015, we wish to inform you that M/s Omaxe New Chandigarh Developers Private Limited, a Wholly Owned Subsidiary of Omaxe Limited, has successfully raised Rs. 431 Crore by issuance and allotment of 43,100 (Forty-Three Thousand One Hundred) Unlisted, Senior, Secured, Redeemable Non-Convertible Debentures ("NCDs") of face value Rs. 1 Lakh each through private placement. The funds have been raised from "OCM INDIA OPPORTUNITIES XII ALTERNATE INVESTMENT FUND SCHEME I".

The copy of this intimation is also being available on Company's website www.omaxe.com and on the website of Stock Exchanges i.e. www.nseindia.com and www.bseindia.com

You are requested to take the same on record please.

For Omaxe Limited

D B R Srikanta
Company Secretary & Compliance Officer

"This is to inform that please make all correspondence with us on our **Corporate office** Address only"

OMAXE LIMITED

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